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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEXINGTON PRECISION CORP., et al.,
Debtors.**

Chapter 11

**Case No. 08-11153 (SCC)
(Jointly Administered)**

**NOTICE OF PLAN SUPPLEMENT FOR THE DEBTORS'
FOURTH AMENDED JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, AS MODIFIED**

PLEASE TAKE NOTICE OF THE FOLLOWING:

In accordance with Section 13.9 of that certain proposed plan of reorganization, dated May 26, 2010 (as it may be further amended, modified, or supplemented, the “**Plan**”),¹ of Lexington Precision Corporation and its debtor subsidiary, Lexington Rubber Group, Inc. (together, the “**Debtors**”), the Debtors have filed the plan supplement for the Plan (the “**Plan Supplement**”) containing the following documents:

Tab	Document	Plan Exhibit or Schedule No. (if applicable)
A	Charter Amendment (including Terms of New LPC Common Stock)	

¹ *Debtors' Fourth Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code, as Modified*, dated May 26, 2010 [Docket No. 894]. Capitalized terms not defined herein shall have the meaning attributed to them in the Plan.

Tab	Document	Plan Exhibit or Schedule No. (if applicable)
B	Securityholders Agreement	
C	List of Directors and Officers	
D	List of Executory Contracts to Be Rejected	Schedule 8.1
E	List of Insurance Policies and Agreements to Be Rejected	Schedule 8.7
F	Restructuring Transactions	
G	Stock Purchase Agreement	Exhibit 1.96
H-1	Revised Summary of Amended and Restated Secured CSE Loan Agreement	
H-2	Revised Summary of Amended and Restated Secured CapitalSource Credit Agreement	
I-1	Revised Amended and Restated Secured CSE Loan Agreement and	Exhibit 1.9
I-2	Revised Amended and Restated Secured CapitalSource Credit Agreement	Exhibit 1.7
J-1	Ancillary Documents Related to Amended and Restated Secured CSE Loan Agreement	
J-2	Ancillary Documents Related to Amended and Restated Secured CapitalSource Credit Agreement	
K	Management Incentive Plan	

The Plan Supplement may be inspected at the Office of the Clerk of the United States Bankruptcy Court located at One Bowling Green, New York, New York 10004 during normal business hours and is also available online at <http://chapter11.epiqsystems.com/lexington>.

Dated: June 22, 2010
New York, New York

/s/ Adam P. Storchak
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